WESTERNUNITEDDAIRIES

WEEKLY UPDATE | APRIL 9, 2025

Alberto Dairy Debuts California's First Vermifiltration System

Alberto Dairy has just welcomed California's first dairy vermifiltration system in partnership with BioFiltro. The Alberto family adopted the system to stay on the forefront of sustainable manure management technology. Cleaner water has never been more important, and they have now gained greater flexibly in irrigating their crops and managing nutrients.

By adopting vermifiltration, the Alberto family has become a leader in driving innovation across California's dairy industry. The Albertos and BioFiltro are welcoming dairy families across the state to visit their BIDA (Biological Dynamic Aerobic) system, hoping to help other families assess the viability of the technology for their farms.

Please reach out to Sanjar Taromi, Livestock Lead of BioFiltro to schedule your visit at 415-308-0087 or staromi@biofiltro.com.



Order Labor Law Posters / Spiral Binders for 2025

To place your order, email Rashell at rashell@wudairies.com OR scan to order on the website.



Weekly Update Delivery Options

Send change of address or request for delivery to WUD by phone or email at:

(209)527-6453 info@wudairies.com

Struggling with Depression?

Call 1-800-784-2433 any time, 24x7, for a live, trained person to talk with or to find local resources.

LUC: Lecheros Unidos de California

Western United Dairies is proud to host LUC, a clearinghouse of resources to assist in all aspects of searching for and hiring employees for your dairy.

LUC services are offered in Spanish & English & include:

- Free advertisement of job postings to a wide audience of potential employees
- Phone call interviews with translation services
- Access to a pool of pre-screened employees with dairy experience

For more information, visit:

westernuniteddairies.co m/lecheros-unidos

Notice of Public Hearing to terminate QIP - May 5, 2025

Monday, May 5, 2025 | 10:00 AM Stanislaus County Ag Commissioner's Office | Harvest Hall – Room D & E 3800 Cornucopia Way, Suite B | Modesto, CA 95358

Please note: This hearing will be held in person only. There will be no teleconference or virtual attendance option available. In addition to the hearing notice, members can also access the updated Producer Record Update Form, which will be included in the upcoming producer mailing.

Aubrey Bettencourt Sworn-In as Chief of NRCS

On April 7, 2025, former WUD Director of Sustainability, Aubrey Bettencourt was sworn-in as Chief of the Natural Resource Conservation Service (NRCS).

Aubrey has long been a passionate and powerful advocate for California's farmers. From her family's roots in Kings County agriculture to her influential roles in public service and industry, she has never wavered in her mission to "keep farmers farming." Aubrey has consistently championed smart water policy, agricultural innovation, and practical solutions for producers. We're thrilled to see her step into a role where she'll have the tools, platform, and reach to make a real difference for farmers across the country.



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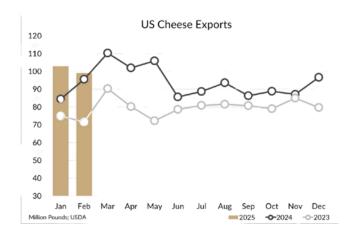


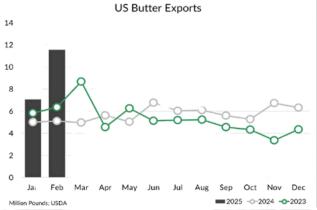
WEEKLY MARKET UPDATE

US cheese exports remained strong in February, despite a pullback from Mexico. Outbound nonfat dry milk continued to lag far behind prior-year levels. Meanwhile, lower butter prices encouraged global buying, with US butter exports surging above 2024 levels.

- As everyone knows by now, President Trump announced sweeping and steep "reciprocal" tariffs on trade partners last week. In general, the new tariff levels exceeded expectations. Critically, the US did not take any additional action against its USMCA trading partners, Mexico and Canada, though those countries will be subject to 25% levies on products not covered by the existing trade agreement.
- Our research shows that substantial volumes of US exports move to countries on Wednesday's list. These countries (again, not including Mexico and Canada) had a 2024 export share of 48% for cheese, 20% for butterfat, 45% for milk powders, 80% for dry whey/permeate, and 75% for high-protein whey/casein.
- In addition, we know that some of the more

- prominent US dairy trading partners saw big new levies, including Vietnam (46%), China (34%), Japan (24%), South Korea (25%) and Indonesia (32%).
- But, as of now, we only know this one side
 of the story. Without more information,
 there's not much to say about the impact of
 the new US tariffs on export prospects.
 Because we have no real idea what most of
 our trading partners will do, there's little
 fact-based analysis to present.
- CME cheese markets jumped back into the \$1.70s this week. Spot butter seems comfortable in the low-\$2.30s.
- In grains, nearby corn futures are climbing, while soybean contracts dropped below \$10 per bushel.





| Dairy Revenue Protection Program | | | | | |
|----------------------------------|----------------------|---------------------------------------|-------------------------|--|--|
| | Futures | Milk Price (Floor) Guarantee @ 95% | Premium Per CWT (CA) | | |
| July - Septer | mber 2025 | | | | |
| Class III | \$17.82 | \$16.93 | \$0.30 | | |
| Class IV | \$18.16 | \$17.25 | \$0.21 | | |
| October - D | ecember 2025 | | | | |
| Class III | \$17.94 | \$17.04 | \$0.40 | | |
| Class IV | \$18.86 | \$17.92 | \$0.34 | | |
| January - Ma | arch 2026 | | | | |
| Class III | \$17.68 | \$16.79 | \$0.42 | | |
| Class IV | \$18.81 | \$17.87 | \$0.42 | | |
| April - June | 2026 | | | | |
| Class III | \$17.88 | \$16.99 | \$0.51 | | |
| Class IV | \$18.70 | \$17.77 | \$0.56 | | |
| July - Septer | mber 2026 | | | | |
| Class III | \$17.74 | \$16.85 | \$0.62 | | |
| Class IV | \$18.49 | \$17.57 | \$0.63 | | |
| *As of 04/08/2 | 25 for 95% coverage. | 1 O Protection Factor | | | |

@ Ever Ac

Tiffany LaMendola 209.768.6313

USDA Dairy Margin Coverage (per CWT)

| | Month | All Milk | | Feed | | Margin Estimate | | Indemnity Estimate @ 9.50 Margin | |
|---------|--------|----------|-------|------|-------|--------------------|-------|--|------|
| | Jan-25 | \$ | 24.10 | \$ | 10.25 | \$ | 13.85 | \$ | |
| | Feb-25 | \$ | 23.60 | \$ | 10.48 | \$ | 13.12 | \$ | |
| | Mar-25 | \$ | 23.44 | \$ | 10.40 | \$ | 13.04 | \$ | |
| | Apr-25 | \$ | 20.96 | \$ | 10.50 | \$ | 10.47 | \$ | |
| | May-25 | \$ | 20.15 | \$ | 10.60 | \$ | 9.55 | \$ | |
| 2025 | Jun-25 | \$ | 19.68 | \$ | 10.65 | \$ | 9.03 | \$ | 0.47 |
| Program | Jul-25 | \$ | 20.20 | \$ | 10.70 | \$ | 9.49 | \$ | 0.01 |
| | Aug-25 | \$ | 20.89 | \$ | 10.52 | \$ | 10.37 | \$ | |
| | Sep-25 | \$ | 21.53 | \$ | 10.33 | \$ | 11.20 | \$ | |
| | Oct-25 | \$ | 21.93 | \$ | 10.36 | \$ | 11.57 | \$ | |
| | Nov-25 | \$ | 22.16 | \$ | 10.39 | \$ | 11.76 | \$ | |
| | Dec-25 | \$ | 22.21 | \$ | 10.43 | \$ | 11.78 | \$ | - |

Estimates only. As of 4/8/2025 and based on futures markets which can change daily.

| | СМЕ | Commod | ity Prices | | |
|----------------|----------|-------------|------------|----------|----------|
| | Blocks | Barrels | Butter | NDM | Dry Whey |
| Apr-02 | \$1.6650 | \$1.6975 | \$2.3400 | \$1.1725 | \$0.4900 |
| Apr-03 | \$1.6300 | \$1.6600 | \$2.3300 | \$1.1675 | \$0.4925 |
| Apr-04 | \$1.6400 | \$1.6600 | \$2.2950 | \$1.1575 | \$0.4900 |
| Apr-07 | \$1.6700 | \$1.6800 | \$2.3000 | \$1.1575 | \$0.4925 |
| Apr-08 | \$1.7025 | \$1.7550 | \$2.3100 | \$1.1525 | \$0.4925 |
| Average | \$1.6615 | \$1.6905 | \$2.3150 | \$1.1615 | \$0.4915 |
| Weekly Change | 0.0450 | 0.0950 | -0.0300 | -0.0200 | -0.0025 |
| | Orde | er 51: Late | est Prices | | |
| | Dec | Jan | Feb | Mar | Apr |
| Class I LA | \$23.73 | \$22.68 | \$23.57 | \$23.32 | \$21.87 |
| Class II | \$21.28 | \$21.58 | \$21.08 | \$20.12 | |
| Class III | \$18.62 | \$20.34 | \$20.18 | \$18.62 | |
| Class IV | \$20.74 | \$20.73 | \$19.90 | \$18.21 | |
| PPD | \$1.37 | \$0.61 | \$0.36 | | |
| Blend: LA* | \$19.99 | \$20.95 | \$20.54 | | |
| Blend: Tulare* | \$19.49 | \$20.45 | \$20.04 | | |

*Does not include Quota Deduction

