WESTERNUNITEDDAIRIES

WEEKLY UPDATE | FEBRUARY 5, 2025

State Veterinarian Bans California Poultry and Dairy Exhibitions Due to H5N1 Outbreak

In response to the widespread outbreak of H5N1 Avian Influenza (Bird Flu) in California, the State Veterinarian has **issued an immediate ban** on all poultry and dairy cattle exhibitions at fairs and shows. This precautionary measure aims to prevent the further spread of the highly contagious virus, which has affected over 700 dairy herds and 60 poultry flocks since August 2024, involving more than 15 million birds. Poultry and dairy owners are urged to enhance biosecurity measures, avoid co-mingling with wild birds, and report any signs of illness to their veterinarians or the CDFA hotline. This temporary ban will be reassessed in the coming months as the situation evolves.

- Dairy Cattle Affected by the Ban: The ban targets high-risk dairy cattle, including bred heifers near parturition, lactating cows, and recently dried-off cows. Hosting public calving exhibits is prohibited.
- **Exempt Dairy Animals:** Dairy bulls, feeder calves, and steers are not included in the ban, as they are not significantly implicated in the spread of H5N1.

More information and frequently asked questions can be found here.

New on Seen & Herd: The End of an Era - Ranching and Dairy Exit Point Reyes

This week on Seen and Herd, we sat down with Western CEO Anja Raudabaugh to discuss the recent settlement at Point Reyes National Seashore, which officially ends dairy and beef ranching in the area.

After years of legal battles and environmental disputes, ranchers have 15 months to transition out of the park. Raudabaugh walks us through the complex history, the environmental and economic impact of this decision, and the broader implications for land use policies nationwide. Is this a precedent-setting case for future conservation battles?

Listen to the full episode on your favorite podcast platform or on our website at <u>wudairies.com</u>.

Weekly Update Delivery Options

Send change of address or request for delivery to WUD by phone or email at: (209)527-6453 info@wudairies.com

Struggling with Depresssion?

Call 1-800-784-2433 any time, 24x7, for a live, trained person to talk with or to find local resources.

LUC: Lecheros Unidos de California

Western United Dairies is proud to host LUC, a clearinghouse of resources to assist in all aspects of searching for and hiring employees for your dairy.

LUC services are offered in Spanish & English & include:

- Free advertisement of job postings to a wide audience of potential employees
- Phone call interviews with translation services
- Access to a pool of pre-screened employees with dairy experience

For more information, visit: <u>westernuniteddairies.co</u> m/lecheros-unidos

FREE PPE Orders Extended thru March 2025

- PPE has been extended to dairy-adjacent businesses (Truckers, Haulers, etc.)
- All dairies can request unlimited PPE, no WUD membership needed.
- Products include: Face Shields, Goggles, Gloves, and N-95 Masks.

PLACE YOUR ORDER

Order Labor Law Posters/Spiral Binders for 2025

To place your order, email Rashell at <u>rashell@wudairies.com</u>

> OR Scan to order on the website.



Come See us at the World Ag Expo!

February 11 - February 13, 2025

Tuesday, 2/11 9am-11am: What's the Deal? Dairy Economics *with Tiffany LaMendola* 2pm - 4pm: Dairy Environmental In-the-Know, *Paul Sousa*

Wednesday, 2/12

9am - 11am: Free Legal Advice, Anthony Raimondo
11am - 1pm: What's the Deal? Dairy Economics with Tiffany LaMendola
1pm - 3pm: Free Legal Advice, Anthony Raimondo

Thursday, 2/13 9am - 11am: Dairy Environmental In-the-Know, *Paul Sousa* **1pm - 3pm:** Chat with the CEO, *Anja Raudabaugh*

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CDQAP Launches HPAI Webpage

Originally Published in the CDQAP January Newsletter

While the rate of new detections of HPAI on California dairies slows, new cases are appearing here and elsewhere in the country. At the request of the industry, CDQAP has sifted through hundreds of guidance documents and videos, selecting the most concise and actionable references. The results have been collected on a single <u>CDQAP HPAI Webpage</u>, curated according to understandable topics. Each link contains a description, allowing producers to quickly locate specific information.

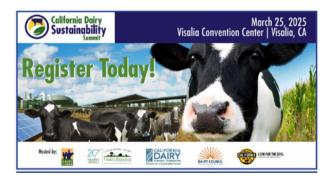
Network & Learn Together at the Summit

Originally Published in the CDQAP January Newsletter

The next <u>California Dairy Sustainability</u> <u>Summit</u> will take place on March 25, 2025, at the Visalia Convention Center. This year's event will focus on equipping California dairy farmers and employees with information to further enhance and future-proof their operations. Registration includes full access to sessions, breakouts, the Expo Hall, breakfast, lunch, and the closing reception.

Enjoy a full day of learning and networking together as we continue to lead the way in nourishing lives through sustainable dairy farming. The opening speaker line-up will give perspective to California's overwhelming leadership and success in sustainable milk production, while recognizing the significant challenges that dairy families face as they continue to keep up with progressive policies and sustainability goals.

Attendees will select from a variety of breakout sessions offered throughout the day. Breakouts will share the latest details on dairy's water scarcity outlook, genetic strategies, innovative and sustainable feed technologies, proactive animal care, solutions for managing surplus manure, the dairy biogas outlook, strategies for reducing enteric methane, and more. The Expo Hall will feature the latest, most cutting-edge technologies and solutions. Come learn from one another and leading experts as you plan for the future of your operation.

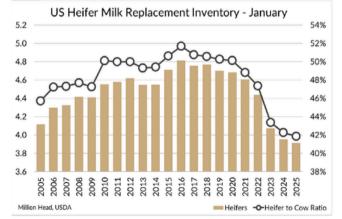


WEEKLY MARKET UPDATE

There aren't as many heifers around as there were last year—a fact that could limit milk production growth. USDA's Cattle report pegged the heifer-tocow ratio at 41.9%, the lowest since 1991. Heifer replacements dropped 0.9% on the year to 3.91 million head.

- CME cheese markets remain volatile. Prices jumped last week, with blocks reaching as high as the mid-\$1.90s and barrels to the mid-\$1.80s. But news of potential tariffs against Mexico sent prices tumbling, only for them to rebound somewhat after the trade war was postponed. Spot blocks now sit at \$1.90 per pound, while barrels are in the low-\$1.80s.
- Spot butter continued along its downward trajectory, dropping to the low-\$2.40s—a level last seen in June 2023. With cream flows and inventories ample for the time being, that situation isn't expected to change in the near future.
- This week's GlobalDairyTrade event saw prices jump higher for most commodities. The biggest gains were in milk powders. Skim milk powder rose 3.9% to \$1.29 per pound, while whole milk powder climbed 4.5% to \$1.89 per pound.

- The spot nonfat dry milk market remains quiet, without much news to move the needle one way or another. Demand and production are both relatively light, keeping prices comfortable in the mid-\$1.30s.
- On-and-off tariff news also contributed to volatile movements in grain markets. Nearby corn futures flirted with the \$5-perbushel mark before slipping back to the \$4.80s. The March soybean contract also jumped, dropped, then climbed again, bouncing around between \$10.40 and \$10.70 per bushel.
- US grain export sales have been mixed, with corn performing mostly as expected and soybeans showing some weakness.





Dairy Revenue Protection Program						
	Futures	Milk Price (Floor) Guarantee @ 95%	Premium Per CWT (CA)			
April - June :	2025					
Class III	\$19.32	\$18.35	\$0.32			
Class IV	\$19.85	\$18.86	\$0.20			
July - Septer	nber 2025					
Class III	\$18.90	\$17.96	\$0.43			
Class IV	\$20.05	\$19.05	\$0.40			
October - De	ecember 2025					
Class III	\$18.68	\$17.75	\$0.47			
Class IV	\$20.30	\$19.28	\$0.54			
January - Ma	arch 2026					
Class III	\$18.02	\$17.12	\$0.51			
Class IV	\$19.08	\$18.13	\$0.60			
April - June :	2026					
Class III	\$17.72	\$16.83	\$0.58			
Class IV	\$17.50	\$16.63	NA			
*As of 02/04/2	5 for 95% coverage,	1.0 Protection Factor				

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ffany LaMendola 209.768.6313

USDA Dairy Margin Coverage (per CWT)

	Month	All Milk			Feed		Margin Estimate		Indemnity Estimate @ 9.50 Margin	
	Jan-24	\$	20.10	\$	11.62	\$	8.48	\$	1.02	
2024 Program	Feb-24	\$	20.60	\$	11.16	\$	9.44	\$	0.06	
	Mar-24	\$	20.70	\$	11.05	\$	9.65	\$		
	Apr-24	\$	20.50	\$	10.90	\$	9.60	\$		
	May-24	\$	22.00	\$	11.48	\$	10.52	\$		
	Jun-24	\$	22.80	\$	11.14	\$	11.66	\$		
	Jul-24	\$	22.80	\$	10.47	\$	12.33	\$		
	Aug-24	\$	23.60	\$	9.88	\$	13.72	\$		
	Sep-24	\$	25.50	\$	9.93	\$	15.57	\$		
	Oct-24	\$	25.20	\$	10.03	\$	15.17	\$		
	Nov-24	\$	24.20	\$	9.91	\$	14.29	\$		
	Dec-24	\$	23.30	\$	9.92	\$	13.38	\$	-	
Estimates only. As of 2/4/2025 and based on futures markets which can change daily.										

	CME	Commod	lity Prices				
	Blocks	Barrels	Butter	NDM	Dry Whey		
Jan-29	\$1.9300	\$1.8650	\$2.4600	\$1.3450	\$0.6900		
Jan-30	\$1.9350	\$1.8650	\$2.4500	\$1.3450	\$0.6600		
Jan-31	\$1.8775	\$1.8100	\$2.4325	\$1.3450	\$0.6400		
Feb-03	\$1.8625	\$1.7900	\$2.4300	\$1.3400	\$0.6200		
Feb-04	\$1.9000	\$1.8050	\$2.4300	\$1.3400	\$0.6200		
Average	\$1.9010	\$1.8270	\$2.4405	\$1.3430	\$0.6460		
Weekly Change	0.0100	-0.0600	-0.0700	-0.0075	-0.0775		
Order 51: Latest Prices							
	Oct	Nov	Dec	Jan	Feb		
Class I LA	\$25.47	\$24.83	\$23.73	\$22.68	\$23.57		
Class II	\$21.01	\$21.52	\$21.28				
Class III	\$22.85	\$19.95	\$18.62				
Class IV	\$20.90	\$21.12	\$20.74				
PPD	-\$1.38	\$1.33	\$1.37				
Dian di LAX		404.00	£40.00				
Blend: LA*	\$21.47	\$21.28	\$19.99				

*Does not include Quota Deduction

